

INTEGRAX BERHAD (49317-W)

**UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 SEPTEMBER 2009**

	Note	As at 30.09.09 RM'000	As at 31.12.2008 (Audited) RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		335,574	340,911
Prepaid lease payments		17,322	17,464
Investment in associates	A 4.2	94,185	98,558
Other Investments	A 4.3	10,030	10,030
Goodwill on consolidation		134,260	128,030
		<u>591,371</u>	<u>594,993</u>
Current assets			
Trade and other receivables		28,596	23,831
Assets classified as held for sale		-	1,327
Cash and cash equivalents		144,351	135,510
		<u>172,947</u>	<u>160,668</u>
TOTAL ASSETS		<u>764,318</u>	<u>755,661</u>
EQUITY AND LIABILITIES			
Equity			
Share capital	A 4.5	300,806	300,806
Reserves		50,424	49,076
Retained earnings		151,105	124,427
Equity attributable to shareholders of the Company		<u>502,335</u>	<u>474,309</u>
Minority interest		<u>55,204</u>	<u>48,093</u>
Total equity		<u>557,539</u>	<u>522,402</u>
Non-current liabilities			
Preference share capital	A 4.6	40	40
Preference share capital premium account	A 4.6	3,960	3,960
Deferred taxation	A 4.7	55,305	55,700
LBT serial bonds (secured)	A 4.8	41,800	62,276
Other payables		42,918	58,215
		<u>144,023</u>	<u>180,191</u>
Current liabilities			
Trade and other payables		35,581	29,869
Taxation		6,699	634
Liabilities classified as held for sale		-	418
LBT serial bonds (secured)	A 4.8	20,476	22,147
Total liabilities		<u>62,756</u>	<u>53,068</u>
TOTAL EQUITY AND LIABILITIES		<u>764,318</u>	<u>755,661</u>
Net assets per share attributable to shareholders of the Company (RM)		1.67	1.58

The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)
**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009**

	Note	Current quarter 3 months ended		Cumulative quarter 9 months ended	
		30.09.09	30.09.08	30.09.09	30.09.08
		RM'000	RM'000	RM'000	RM'000
Revenue		24,059	22,176	66,650	67,367
Cost of sales		(8,513)	(7,042)	(22,035)	(21,823)
Gross profit		<u>15,546</u>	<u>15,134</u>	<u>44,615</u>	<u>45,544</u>
Other income		191	191	1,086	574
Depreciation		(2,745)	(1,672)	(5,361)	(6,000)
Administrative expenses		(913)	(868)	(2,546)	(2,572)
Other operating expenses		(197)	(987)	(536)	(1,719)
Operating profit		<u>11,882</u>	<u>11,798</u>	<u>37,258</u>	<u>35,827</u>
Interest income		807	980	2,558	3,093
Finance costs		(2,625)	(3,264)	(8,526)	(10,396)
Share of profit after tax of associates		3,952	7,011	8,370	7,567
Profit before taxation		<u>14,016</u>	<u>16,525</u>	<u>39,660</u>	<u>36,091</u>
Tax expense	A 4.9	(2,734)	(2,683)	(8,593)	(7,764)
Profit for the period		<u><u>11,282</u></u>	<u><u>13,842</u></u>	<u><u>31,067</u></u>	<u><u>28,327</u></u>
Attributable to:					
Shareholders of the Company		9,823	12,389	26,678	24,161
Minority interest		1,459	1,453	4,389	4,166
Profit for the period		<u><u>11,282</u></u>	<u><u>13,842</u></u>	<u><u>31,067</u></u>	<u><u>28,327</u></u>
Basic earnings per ordinary share (sen)	B 13	<u><u>3.27</u></u>	<u><u>4.12</u></u>	<u><u>8.87</u></u>	<u><u>8.03</u></u>

The Unaudited Condensed Consolidated Income Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009**

	<-----Equity attributable to shareholders of the Company----->								
	<-----Non-distributable ----->			<---Distributable-->					
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000	
At 1 January 2008	300,806	46,706	185	(1,307)	133,553	479,943	42,384	522,327	
Foreign exchange translation differences	-	-	-	279	-	279	-	279	
Profit / (Loss) for the period	-	-	-	-	24,161	24,161	4,166	28,327	
Dividend declared	-	-	-	-	(6,010)	(6,010)	-	(6,010)	
At 30 September 2008	300,806	46,706	185	(1,028)	151,704	498,373	46,550	544,923	
At 1 January 2009	300,806	46,706	185	2,185	124,427	474,309	48,093	522,402	
Foreign exchange translation differences	-	-	-	1,348	-	1,348	69	1,417	
Acquisition of subsidiary	-	-	-	-	-	-	2,653	2,653	
Profit / (Loss) for the period	-	-	-	-	26,678	26,678	4,389	31,067	
Dividend declared	-	-	-	-	-	-	-	-	
At 30 September 2009	300,806	46,706	185	3,533	151,105	502,335	55,204	557,539	

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009**

	30.09.09	30.09.08
	RM'000	RM'000
Cash flows from operating activities		
Profit before taxation	39,660	36,091
Adjustments for :-		
Non-cash items	5,361	6,000
Non-operating items	(2,085)	1,601
Operating profit before working capital changes	42,936	43,692
Changes in working capital	10,404	(1,504)
Cash generated from operations	53,340	42,188
Income tax paid	(2,662)	(1,448)
Net cash flow from operating activities	50,678	40,740
Investing activities		
Interest income received	2,558	3,093
Acquisition of subsidiary, net of cash acquired	(1,962)	-
Purchase of property, plant and equipment	(16)	(80)
Net cash from investing activities	580	3,013
Financing activities		
(Increase)/decrease in Debt Service Reserve Account	(17,604)	21,987
Dividend paid	-	(6,010)
Repayment of serial bonds	(44,000)	(44,000)
Net cash used in financing activities	(61,604)	(28,023)
Net cash generated from continuing operations	(10,346)	15,730
Cash and cash equivalents at beginning of the period	112,060	103,415
Effects of foreign currency translation in consolidation	1,415	280
Cash and cash equivalents at end of the period (Note 1)	103,129	119,425

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following balance sheet amounts:-

	30.09.09	30.09.08
	RM'000	RM'000
Cash and bank balances	6,363	1,223
Fixed deposits and repos with licensed banks - excluding deposits pledged of RM5,000 (2008 : RM 5,000) and deposits of RM 41.217 million (2008: RM 0.625 million) held in a Debt Service Reserve Account	96,766	118,202
Net cash and cash equivalents	103,129	119,425

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.